

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.
----- X

12-MC-00015 (JSR)

NOTICE OF APPEARANCE

In re:

BERNARD L. MADOFF,

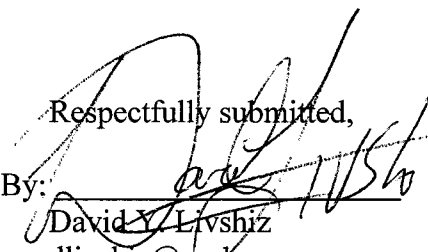
Debtor.
----- X

PLEASE TAKE NOTICE that defendants Citibank, N.A., Citibank North America, Inc. and Citigroup Global Markets Limited hereby appear in the above-captioned action and that the undersigned has been retained as attorney for said defendants and requests that all future correspondence and papers in this action be directed to the undersigned at the office set forth below or through the Court's electronic filing system. The parties to this notice of appearance reserve all rights and defenses they may have, and such appearance shall not impair or otherwise affect such rights and defenses, which rights and defenses are expressly preserved.

Dated: August 14, 2012
New York, New York

Respectfully submitted,

By:


David Y. Livshitz
dlivshiz@cgsh.com

CLEARY GOTTlieb STEEN & HAMILTON LLP
One Liberty Plaza
New York, New York 10006
Telephone: (212) 225-2000
Facsimile: (212) 225-3999

*Attorneys for Citibank, N.A., Citibank North America,
Inc. and Citigroup Global Markets Limited*